FORM D

Name of Offering



/ about if this is an amondment.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D,

UNIFOR SECTION 4(6) AND/OR

to change \

OMB APPROVAL

OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden hours per response . . . 1.00

SEC USE ONLY						
Prefix	Serial					
	1					
DATE	RECEIVED					
]					

Scopia Par	rtners QP LLC (the		s an amenument	and name need one		ate change.)	13	61880	
Filing Unde	r (Check box(es) that	apply):	☐ Rule 504	☐ Rule 505	☑ Rule 50	6 □ Sec	tion 4(6)	ULOE	
Type of Fili	ng: 🗵	New Filing	ΠА	mendment					
			A. BA	SIC IDENTIFICATION	ON DATA	····		:1	
Enter the in	formation requested	about the issu	uer			<u> </u>			
Name of Iss Scopia Par	suer (□ rtners QP LLC	check if	this is an amend	lment and name ha	s changed, and	indicate chang	je.)		
	Executive Offices venue, New York, N	•		y, State, Zip Code)		Telephone Nu (212) 370-030	•	uding Area Code)	
	Principal Business O from Executive Office			City, State, Zip Co	de)	Telephone Nu Same as abo	•	uding Area Code)	
	iption of Business 's objective is to inv	est primarily	in health care a	and technology se	curities.				
	siness Organization orporation		☐ limited pa	artnership, already f	ormed	other (pl	ease specif	fy): limited liability	
□ bu	usiness trust		☐ limited pa	artnership, to be for	med			FPACE.	
Actual or Es	stimated Date of Inco	rporation or C	rganization:	Month/Year				~ 6292	-1
Jurisdiction	of Incorporation or C	rganization:	•	04/2004 er U.S. Postal Servi			imated DF	SEP 07 2004	E

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, it received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

	A. BASIC IDENT	IFICATION DATA		
 Enter the information requested for the feach promoter of the issuer, if the issuer, if the issuer, if the issuer; Each beneficial owner having the profit of the issuer; Each executive officer and director Each general and managing partner 	ssuer has been organized wit ower to vote or dispose, or di of corporate issuers and of c	rect the vote or disposition o		•
Check Box(es) that Apply: 🖾 Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☑ General and/or Managing Partner
Full Name (Last name first, if individual) Scopia Capital, LLC (the "Managing Memb	er")			
Business or Residence Address (Numb 100 Park Avenue, New York, New York 100	er and Street, City, State, Zip 017	Code)		
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual) Jeremy Mindich				
Business or Residence Address (Numb 100 Park Avenue, New York, New York 100	er and Street, City, State, Zip 017	Code)		
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual) Matthew Sirovich				-
Business or Residence Address (Numb 100 Park Avenue, New York, New York 100	er and Street, City, State, Zip	Code)		
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Numb	er and Street, City, State, Zip	Code)		
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)		<u> </u>		•
Business or Residence Address (Numb	er and Street, City, State, Zip	o Code)	-	
Check Box(es) that Apply; □ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Numb	er and Street, City, State, Zir	o Code)		

	, 		-w	В.	INFORM	ATION A	BOUT OF	ERING				
1.												
2.										\$* [/]	区 1,000,000	
3.	(* Subject to reduction at the discretion of the Managing Member.) B. Does the offering permit joint ownership of a single unit?											
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.											
Full Name (Last name first, if individual) Not applicable.												
	siness or Resi	dence Add	dress (Num	nber and S	Street, City	State, Zip	Code)					
NI-	f Ai-	to d Deales	Dl					<u>-</u>				
ivai	me of Associa	rea Broke	r or Dealer									
Sta	tes in Which I	Person Lis	ted Has So	olicited or	Intends to	Solicit Pur	chasers					
	(Check '	'All States'	' or check i	ndividual	States)							All States
[AL] [IL] [MT] [RI]	[IN]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Ful	Name (Last	name first,	if individua	al)	<u> </u>	<u> </u>			<u> </u>			,
		-l	d (N)	-h 1 C	V 0:t-	04-4- 75-	0-1-)					
Bus	siness or Resi	dence Add	aress (Num	nber and S	street, City	, State, Zip	(Code)					
Nai	me of Associa	ted Broke	r or Dealer									
Sta	ites in Which I	Person Lis	ted Has So	olicited or	Intends to	Solicit Pur	chasers					
	(Check '	'All States'	or check i	ndividual	States)							All States
[AL] [IL] [MT [RI]	[IN]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Ful	Name (Last	name first,	if individua	al)								
Bus	siness or Resi	dence Add	dress (Num	her and S	Street City	State Zin	Code)					
Business or Residence Address (Number and Street, City, State, Zip Code)												
Name of Associated Broker or Dealer												
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers												
	(Check "All States" or check individual States)									All States		
[AL] [IL] [MT]	[IN] [NE]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\Pi \) and indicate the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Type of Security Aggregate Offering Price Sold Debt......\$ 0 Equity: ______\$ 0 ☐ Common □ Preferred Convertible Securities (including warrants): \$ 0 0 0 \$ 0 1,000,000,000(a) Other (Specify limited liability company interests (the "Interests"))......\$ S 25,302,372 1,000,000,000(a) 25,302,372 Answer also in Appendix, Column 4, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases 25,302,372 Accredited Investors 38 \$ Non-accredited Investors..... 0 0 N/A \$ N/A Total (for filings under Rule 504 only) Answer also in Appendix, Column 3, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Dollar Amount Type of offering Type of Security Sold Rule 505 N/A 000 \$ Regulation A..... N/A Rule 504 \$ N/A Total N/A a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees X Printing and Engraving Costs X

Legal Fees.....

Accounting Fees.....

Engineering Fees

Sales Commissions (specify finders' fees separately).....

X

X

X

X

X

X

\$

\$

\$

\$

\$

35,000

7,500

5,000

50,000

⁽a) Open-ended fund; estimated maximum aggregate offering amount

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	C. OFFERING PRICE, NUMBER	OF INVESTORS, EXPENSE	S AND	USE OF P	ROCE	EDS	}	
4.	b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."							999,950,000
5.	Indicate below the amount of the adjusted gross profor each of the purposes below. If the amount for a check the box to the left of the estimate. The total gross proceeds to the issuer set forth in response to	ny purpose is not known, furnish of the payments listed must equa	an estim	ate and				
				Payment Officers Directors Affiliate	s, s, &			Payments to Others
	Salaries and fees		×	\$	<u>0</u>	X	\$	<u>0</u>
	Purchase of real estate		X	\$	<u>0</u>	X	\$	<u>0</u>
	Purchase, rental or leasing and installation of ma	achinery and equipment	X	\$	<u>0</u>	×	\$	<u>0</u>
	Construction or leasing of plant buildings and fac	cilities	×	\$	<u>0</u>	X	\$	<u>0</u>
	Acquisition of other businesses (including the valoffering that may be used in exchange for the as issuer pursuant to a merger)	X	\$	<u>0</u>	×	\$	<u>0</u>	
	Repayment of indebtedness		X	\$	<u>o</u>	\boxtimes	\$	<u>0</u>
	Working capital		X	\$	<u>0</u>	X	\$	<u>0</u>
	Other (specify): Portfolio Investments		×	\$	<u>0</u>	X	\$	999,950,000
	Column Totals		\boxtimes	\$	<u>0</u>	\boxtimes	\$	999,950,000
	Total Payments Listed (column totals added)		X	\$ <u>999,950,000</u>				<u>00</u>
	D	. FEDERAL SIGNATURE	ı.					
Th	e issuer has duly caused this notice to be signed by	the undersigned duly authorized	l person.	If this notic	e is fi	led u	nde	r Rule 505, the
foll rec	owing signature constitutes an undertaking by the uest of its staff, the information furnished by the issue	issuer to furnish to the U.S. Se er to any non-accredited investor	curities a pursuant	and Exchanç t to paragrap	ge Co h (b)(mmis 2) of	sior Ruli	n, upon written e 502.
	uer (Print or Type) opia Partners QP LLC	Signature	M	•	Dat		5/	'0 4
		Title of Signer (Print or Type) Managing Partner of the Man	aging M	ember	<u></u>			

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)